

MINT 20 MUTUAL FUND SCHEMES TO INVEST IN



We have hand-picked 20 mutual funds for your portfolio that have jumped through hoops of good returns, low risk, good portfolio hygiene and our own qualitative research. We have restricted the choice universe to 10 categories out of the total 37 and given you at least two options to pick from each.

EQUITY	3-years return (%)	5-years return (%)	Corpus (₹ cr)
LARGE-CAP			
UTI Nifty Index	15.06	14.17	6,134
HDFC Index	14.78	13.97	4,812
Category average	14.55	13.57	
EQUITY FLEXICAP			
Canara Robeco Flexi Cap	17.85	16.17	6,763
Parag Parikh Flexi Cap	23.81	19.42	20,130
Category average	16.09	13.46	
EQUITY SMALL AND MIDCAP			
Axis Midcap	21.97	19.64	16,518
SBI Small Cap	25.05	20.56	10,962
Category average Midcap	19.08	13.85	
Category average Smallcap	22.53	15.94	
EQUITY (TAXSAVER)			
Canara Robeco Equity Tax Saver	19.91	17.18	3,218
Mirae Asset Tax Saver	19.56	17.66	10,802
Category average	15.35	12.89	
HYBRID			
BALANCED ADVANTAGE			
Edelweiss Balanced Advantage	14.96	12.18	7,472
ICICI Prudential Balanced Advantage	11.75	10.35	38,606
Category average	10.46	9.41	
ARBITRAGE			
Kotak Equity Arbitrage	4.68	5.26	25,208
Tata Arbitrage	4.82	NA	11,179
Category average	4.42	4.88	
DEBT	1-year return* (%)	3-years return (%)	Corpus (₹ cr)
SHORT TERM			
HDFC Corporate Bond	5.31	7.99	25,999
IDFC Corporate Bond	5.08	7.32	19,500
Category average	5.07	7.67	
CREDIT RISK			
HDFC Credit Risk Debt	7.06	8.51	8,984
ICICI Prudential Credit Risk	6.70	8.28	8,420
Category average	6.66	4.96	
DEBT (LESS THAN 1 YEAR)	6-month return* (%)	1-year return* (%)	Corpus (₹ cr)
HDFC Money Market	1.77	3.93	13,273
Kotak Money Market	1.79	3.84	11,544
Category average money market	1.70	3.77	
OUT OF THE BOX	Returns since launch	Date of launch	Corpus (₹ cr)
BHARAT Bond ETF - April 2031	4.16	23 Jul 2020	10,556
Motilal Oswal S&P 500 Index Fund	21.55	28 April 2020	2,631

*Absolute Returns

Returns as on 14 March 2022; Corpus data as of February 2022; Growth option in regular plans has been used

Data and analysis by CRISIL Research

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